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HONORABLE WHITMAN L. HOLT

7
8 *Co-Counsel to Debtors and Debtors in
9 Possession*

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9 Suite 1900
10 Portland, OR 97205
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13 *Admitted *Pro Hac Vice*

14 *Co-Counsel to Debtors and Debtors in
15 Possession*

16
17 **UNITED STATES BANKRUPTCY COURT
18 EASTERN DISTRICT OF WASHINGTON**

19 In re:

20 ICAP ENTERPRISES, INC., et al.,

21 Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

**FOURTH MONTHLY FEE
APPLICATION OF O'MELVENY &
MYERS LLP FOR ALLOWANCE
AND PAYMENT OF INTERIM
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MAY 1, 2024**

22 ¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC (23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11); VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW, LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International Investments, LLC (23-01464-11).

**O'MELVENY & MYERS LLP FOURTH MONTHLY
FEE APPLICATION FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024**

BLACK HELTERLINE LLP
805 SW BROADWAY
SUITE 1900
PORTLAND, OR 97205
TELEPHONE: 503 224-5560

1 **THROUGH MAY 31, 2024**

2 [No Hearing Required Pursuant to
3 L.B.R. 2002-1(c)(1)]

4 O'Melveny & Myers LLP ("OMM") submits this *Fourth Monthly Fee*
5 *Application of O'Melveny & Myers, LLP for Allowance and Payment of Interim*
6 *Compensation and Reimbursement of Expenses for the Period of May 1, 2024 through*
7 *May 31, 2024* (the "Application" and the "Application Period," respectively) for work
8 performed for the above-captioned debtors and debtors in possession (the "Debtors").
9 In support of the Application, OMM respectfully represents as follows:

10 1. On February 22, 2024, the Debtors were authorized to employ OMM as
11 co-counsel to the Debtors, effective as of January 16, 2024 [ECF No. 461]. OMM
12 hereby applies to the court for allowance and payment of interim compensation for
13 services rendered and reimbursement of expenses incurred during the Application
14 Period.

15 2. OMM billed a total of \$346,723.06 in fees and expenses during the
16 Application Period. The total fees represent 307.2 hours expended during the
17 Application Period. These fees and expenses break down as follows:

18

Period	Fees	Expenses	Total
May 1, 2024 – May 31, 2024	\$342,532.00	\$4,191.06	\$346,723.06

19
20

21 3. Accordingly, OMM seeks allowance of interim compensation in the total
22 amount of \$346,723.06 at this time. This total is comprised of \$342,532.00 (the fees for
23 services rendered) plus \$4,191.06 (the expenses incurred). OMM will only apply 80%
24 of the fees paid to outstanding invoices and will hold the additional 20% of the fees in
25 trust pending approval of such fees through a quarterly interim fee application.
26

**O'MELVENY & MYERS LLP FOURTH MONTHLY
FEE APPLICATION FOR THE PERIOD OF
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1 4. Attached as Exhibit A to this Application is the name of each professional
2 who performed services in connection with these cases during the Application Period
3 and the hourly rate for each such professional. Attached as Exhibit B to this Application
4 are the detailed time and expense statements for the Application Period.

5 5. OMM has served a copy of this Application on the applicable notice parties
6 (the “Notice Parties”) set forth in the *Order Granting Debtors’ Motion for Order*
7 *Establishing Interim Fee Application and Expense Reimbursement Procedures* that was
8 entered on November 17, 2023 [ECF No. 168] (“Compensation Procedures Order”).
9 The Application was mailed by first class mail, postage prepaid, on or about August 5,
10 2024. Notice of the filing of this Application was served on the foregoing parties as well
11 as any party who has requested special notice in these chapter 11 cases as of the date of
12 the notice. The notice was mailed by first class mail, postage prepaid, on or about
13 August 5, 2024.

14 6. Pursuant to the Compensation Procedures Order, the Debtors are
15 authorized, but not directed, to make the payment requested herein without a further
16 hearing or order of this court unless an objection to this Application is filed with the
17 court and served upon the Notice Parties within 14 calendar days after the date of
18 mailing of the notice of this Application. If such an objection is filed, the Debtors are
19 authorized, but not directed, to pay 100% of the uncontested fees and expenses without
20 further order of the court. If no objection is filed, the Debtors are authorized, but not
21 directed, to pay 100% of all fees and expenses requested in the Application without
22 further order of the court; provided, however, that in either case, OMM will hold 20%
23 of the amount of the fees paid in trust pending approval of such fees through a quarterly
24 interim fee application.

25 7. The interim compensation and reimbursement of expenses sought in this
26 Application are not final. Upon the conclusion of these cases, OMM will seek fees and

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1 reimbursement of the expenses incurred for the totality of the services rendered in these
2 cases. Any interim fees or reimbursement of expenses approved by this court and
3 received by OMM will be credited against such final fees and expenses as may be
4 allowed by this court.

5 8. OMM respectfully requests that the Debtors pay compensation to OMM
6 as requested herein pursuant to and in accordance with the terms of the Compensation
7 Procedures Order.

8
9 DATED this 5th day of August 2024.

10 O'MELVENY & MYERS LLP

11
12 By /s/ Julian I. Gurule
13 JULIAN I. GURULE (Admitted *Pro Hac Vice*)
14 O'MELVENY & MYERS LLP
15 *Co-Counsel to Debtors and Debtors in Possession*

16 *Submitted by:*

17 BLACK HELTERLINE LLP

18
19 By /s/ Oren B. Haker
20 OREN B. HAKER, WSBA No. 48725
21 BLACK HELTERLINE LLP
22 *Co-Counsel to Debtors and Debtors in Possession*

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**O'MELVENY & MYERS LLP FOURTH MONTHLY
FEE APPLICATION FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024**

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Exhibit A

Timekeeper	Rate	Total Hours	Total Fees
Julian Gurule	\$1,245.00*	21.0	\$26,145.00
Steve Warren	\$1,770.00	2.0	\$3,540.00
Madhu Pocha	\$1,425.00	7.0	\$9,975.00
Jorge deNeve	\$1,450.00	33.7	\$48,865.00
Diana M. Perez	\$1,385.00	57.9	\$80,191.50
Adrian Pollner	\$1,385.00	0.5	\$692.50
Patrick J. Jones	\$1,250.00	3.8	\$4,750.00
Samantha M. Indelicato	\$1,250.00	67.8	\$84,750.00
Nicole Molner	\$1,070.00	18.7	\$20,009.00
Aly Bailey	\$980.00	10.0	\$9,800.00
Yasmin Moreno	\$760.00	56.1	\$42,636.00
Genesis Alejandro	\$425.00	14.1	\$5,992.50
Kevin Thomas	\$435.00	0.2	\$87.00
Victor M. Navarro	\$350.00	13.5	\$4,725.00
Christine Davis	\$415.00	0.9	\$373.50
Total		307.2	\$342,532.00

**Discounted Hourly Rate*

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Exhibit B

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omm.com

Taxpayer ID: 95-1066597

LANCE MILLER
ICAP ENTERPRISES, INC.

July 31, 2024
OMM Matter: 0409314-00001
Invoice: 1181776
Contact: DIANA M. PEREZ

DEBTOR MATTERS

For Professional Services Rendered Through May 31, 2024

Total Fees	\$342,532.00
Total Disbursements	\$4,191.06
Total Current Invoice	\$346,723.06

Due upon receipt. Please remit to:
By Mail: O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436
By Wire Transfer: Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33
Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224
Please include 0409314-00001 / 1181776 number in Advice

Client: ICAP ENTERPRISES, INC.
Matter Name: DEBTOR MATTERS
Matter: 0409314-00001

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DEBTOR MATTERS

For Professional Services Rendered Through May 31, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
B110 CASE ADMINISTRATION			
05/02/24	N MOLNER	REVIEW DOCKET AND UPDATE CALENDAR OF CRITICAL DATES	0.7
05/02/24	D PEREZ	EMAILS WITH N. MOLNER REGARDING CASE CALENDAR (.2); ATTEND TO CASE CALENDAR/UPCOMING FILINGS (1.0)	1.2
05/07/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING STATUS	0.3
05/07/24	D PEREZ	FOLLOW UP WITH S. INDELICATO REGARDING UPCOMING FILINGS	0.2
05/08/24	S INDELICATO	REVISE CRITICAL DATES CALENDAR	0.4
05/08/24	D PEREZ	UPDATE WIP LIST	0.2
05/10/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING STATUS	0.1
05/13/24	J GURULE	TELEPHONE CONFERENCE WITH KORNFELD REGARDING STATUS	0.4
05/14/24	S INDELICATO	DRAFT AND REVISE STATUS REPORT (0.8); REVISE WIP LIST AND CASE CALENDAR (0.6)	1.4
05/14/24	D PEREZ	REVIEW AND COMMENT ON STATUS REPORT (.2); EMAILS WITH TEAM AND K. TARAZI REGARDING UPCOMING FILINGS (.2)	0.4
05/14/24	D PEREZ	REVIEW AND COMMENT ON WIP LIST / CASE CALENDAR (.2); EMAILS WITH TEAM REGARDING SAME (.1)	0.3
05/15/24	S INDELICATO	CALL WITH D. PEREZ AND N. MOLNER REGARDING STATUS AND OPEN ISSUES	0.3
05/15/24	N MOLNER	CALL WITH D. PEREZ AND S. INDELICATO REGARDING CASE STRATEGY AND WORKFLOW (PARTIAL)	0.2
05/15/24	D PEREZ	CALL WITH OMM TEAM REGARDING UPCOMING FILINGS / WIP LIST (.3); REVIEW UPDATED CALENDAR AND WIP LIST (.2)	0.5
05/16/24	S INDELICATO	FURTHER REVISE CASE CALENDAR AND WIP LIST	0.7
05/16/24	J GURULE	TELEPHONE CONFERENCE WITH KORNFELD REGARDING CASE STATUS AND NEXT STEPS	1.0
05/17/24	D PEREZ	EMAILS WITH OMM TEAM AND PIVOT REGARDING OMM ACCRUALS	0.3
05/17/24	D PEREZ	CALL WITH O. HAKER REGARDING UPCOMING FILINGS/STATUS OF CASE (.7); REVIEW / COMMENT ON CALENDAR/WIP LIST (.5)	1.2
05/20/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING UPDATES AND STRATEGY	0.3
05/21/24	N MOLNER	REVISE CRITICAL DATES CALENDAR	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/22/24	S INDELICATO	CALL WITH D. PEREZ AND N. MOLNER REGARDING STATUS AND OPEN ISSUES	0.3
05/22/24	N MOLNER	REVISE CRITICAL DATES CALENDAR (0.1); CALL WITH D. PEREZ AND S. INDELICATO REGARDING WORKSTREAM (0.3)	0.4
05/22/24	J GURULE	TELEPHONE CONFERENCE WITH D PEREZ REGARDING WORK STREAMS AND UPDATES	0.3
05/22/24	D PEREZ	REVIEW UPDATED CALENDAR / WIP LIST AND EMAILS WITH OMM TEAM REGARDING SAME (.3); CALL WITH J. GURULE REGARDING SAME (.3); CALL WITH S. INDELICATO AND N. MOLNER REGARDING SAME (.3); CALL WITH K. TARAZI REGARDING SAME (.2)	1.1
05/23/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING STATUS AND STRATEGY	0.6
05/29/24	J GURULE	TELEPHONE CONFERENCE WITH PEREZ REGARDING OPEN ISSUES	0.2
05/29/24	D PEREZ	CALL WITH J. GURULE REGARDING CASE STATUS AND UPCOMING ISSUES	0.2
Total	B110 CASE ADMINISTRATION		13.4
B120 ASSET ANALYSIS & RECOVERY			
05/01/24	A BAILEY	REVISE UNOPPOSED MOTIONS FOR TURNOVER AND PROPOSED ORDERS FOR C. CHRISTENSEN AND J. CHRISTENSEN	1.0
05/01/24	A BAILEY	CALL WITH O. HAKER REGARDING PLAN FOR TURNOVER OF LAPTOP	0.3
05/01/24	M POCHA	EMAILS REGARDING TURNOVER OF C. CHRISTENSEN COMPUTERS	0.3
05/01/24	M POCHA	REVIEW MOTION TO RESOLVE TURNOVER PROCEEDING WITH J. CHRISTENSEN	0.2
05/01/24	M POCHA	COORDINATE COLLECTION OF C. CHRISTENSEN COMPUTERS FOR REVIEW IN TURNOVER PROCEEDING	0.3
05/01/24	M POCHA	EMAILS WITH OPPOSING COUNSEL REGARDING TURNOVER OF COMPUTERS	0.2
05/01/24	G ALEJANDRO	STRATEGIZE AND COORDINATE LAPTOP RETRIEVAL	0.6
05/02/24	A BAILEY	DRAFT EMAIL TO TEAM AND OPPOSING COUNSEL REGARDING PLAN FOR LAPTOP PICKUP	0.3
05/02/24	A BAILEY	CALL WITH G. ALEJANDRO REGARDING PLAN FOR LAPTOP PICKUP	0.3
05/02/24	M POCHA	EMAILS WITH OPPOSING COUNSEL REGARDING TURNOVER OF C. CHRISTENSEN COMPUTERS	0.3
05/02/24	G ALEJANDRO	COORDINATE LOGISTICS FOR LAPTOP RETRIEVAL	3.8
05/03/24	A BAILEY	DRAFT EMAIL TO OPPOSING COUNSEL REGARDING TURNOVER OF LAPTOPS	0.3
05/03/24	M POCHA	EMAILS WITH A. BAILEY AND OPPOSING COUNSEL REGARDING TURNOVER OF C. CHRISTENSEN COMPUTERS	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/03/24	G ALEJANDRO	CONTINUE TO COORDINATE TRANSFER OF LAPTOP FROM SEATTLE TO OREGON	1.9
05/07/24	P JONES	REVIEW PRIOR CORRESPONDENCE WITH CHRISTENSENS TO ANALYZE POTENTIAL PROTECTIVE ORDERS FOR REVIEW OF LAPTOPS	0.5
05/08/24	A BAILEY	DRAFT EMAIL TO M. POCHA SUMMARIZING CHRISTENSEN'S INVOLVEMENT WITH INVALUS	0.5
05/08/24	A BAILEY	CALL WITH P. JONES REGARDING PROPOSED PROTOCOL FOR PRIVILEGE REVIEW OF LAPTOPS (.3); REVIEW SAME (.1)	0.4
05/08/24	A BAILEY	DRAFT UPDATED NOTICE OF DEFAULT AND SEND TO J. CHRISTENSEN'S COUNSEL	0.5
05/08/24	A BAILEY	DRAFT EMAIL TO J. DE NEVE REGARDING [REDACTED] RELATED EMAILS AND DOCUMENTS	0.5
05/08/24	M POCHA	EMAILS WITH COUNSEL FOR JIM CHRISTENSEN REGARDING PROTECTIVE ORDER FOR REVIEW OF LAPTOP COMPUTER	0.2
05/08/24	M POCHA	ASSESS POTENTIAL PROTOCOLS FOR PROTECTIVE ORDER FOR REVIEW OF C. CHRISTENSEN'S COMPUTERS	1.0
05/08/24	P JONES	CALL WITH A. BAILEY REGARDING LAPTOP REVIEW PROTOCOL	0.3
05/08/24	P JONES	CONDUCT RESEARCH REGARDING PRIVILEGE CLAIMS BY CHRISTENSENS REGARDING LAPTOPS	0.5
05/08/24	P JONES	EMAILS WITH OMM TEAM REGARDING LAPTOP REVIEW PROTOCOL	0.1
05/09/24	A BAILEY	RESEARCH CASELAW [REDACTED]	1.5
05/09/24	A BAILEY	VIDEO CONFERENCE WITH M. POCHA AND P. JONES REGARDING STRATEGY FOR PROTOCOL FOR PRIVILEGE REVIEW OF LAPTOPS SUBJECT TO TURNOVER COMPLAINT	0.5
05/09/24	J GURULE	FOLLOW UP WITH M. POCHA REGARDING DIP AND LAPTOP RETURN	0.5
05/09/24	M POCHA	CONFER WITH P. JONES AND A. BAILEY REGARDING STRATEGY FOR PROTECTIVE ORDERS FOR TURNOVER PROCEEDING	0.5
05/09/24	M POCHA	ANALYZE CASE LAW [REDACTED]	1.2
05/09/24	P JONES	CALL WITH M. POCHA AND A. BAILEY REGARDING TURNOVER STIPULATIONS AND REVIEW PROTOCOL FOR LAPTOPS	0.5
05/09/24	P JONES	EMAILS WITH OMM TEAM REGARDING LAPTOP REVIEW PROTOCOL	0.5
05/09/24	P JONES	CONDUCT RESEARCH REGARDING [REDACTED]	0.9

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/10/24	A BAILEY	RESEARCH AND DRAFT EMAIL ON [REDACTED] [REDACTED]	0.5
05/10/24	M POCHA	CONFER WITH COUNSEL FOR J. CHRISTENSEN REGARDING COMPUTER REVIEW PROTOCOL IN TURNOVER ADVERSARY	0.2
05/10/24	M POCHA	CONFER WITH COUNSEL FOR C. CHRISTENSEN ON TERMS FOR COMPUTER TURNOVER PROTECTIVE ORDER	0.3
05/10/24	M POCHA	ASSESS STRATEGY FOR PROTECTIVE ORDERS FOR REVIEW OF ICAP COMPUTERS FROM CHRIS AND JIM CHRISTENSEN	0.3
05/10/24	P JONES	COMMUNICATE WITH OMM TEAM REGARDING PLAN FOR REVIEW OF CHRISTENSEN LAPTOPS	0.1
05/13/24	A BAILEY	DRAFT EMAIL REGARDING CASELAW [REDACTED] [REDACTED]	0.2
05/13/24	M POCHA	FURTHER REVIEW OF CASE LAW ON [REDACTED] [REDACTED]	1.3
05/15/24	M POCHA	REVIEW AND COMMENT ON PROPOSAL FROM OPPOSING COUNSEL FOR PROTECTIVE ORDER FOR REVIEW OF COMPUTER FROM J. CHRISTENSEN	0.3
05/16/24	A BAILEY	RESEARCH WHETHER NOTICE PERIOD WOULD APPLY TO UNOPPOSED MOTION	0.4
05/16/24	A BAILEY	CORRESPOND WITH J. CHRISTENSEN'S COUNSEL REGARDING FILING OF UNOPPOSED MOTION FOR TURNOVER	0.2
05/16/24	A BAILEY	REVISE UNOPPOSED MOTION FOR TURNOVER AND PROPOSED ORDER REGARDING J. CHRISTENSEN (.2); RESEARCH WHETHER NOTICE PERIOD WOULD APPLY TO UNOPPOSED MOTION (.3); CORRESPOND WITH J. CHRISTENSEN'S COUNSEL REGARDING FILING OF UNOPPOSED MOTION FOR TURNOVER (.1)	0.6
05/16/24	M POCHA	EMAILS WITH A. BAILEY REGARDING TURNOVER OF J. CHRISTENSEN'S COMPUTER	0.2
05/17/24	A BAILEY	REVISE AND FILE UNOPPOSED MOTION FOR TURNOVER OF PROPERTY REGARDING J. CHRISTENSEN	0.3
05/20/24	A BAILEY	CORRESPOND WITH J. CHRISTENSEN'S COUNSEL REGARDING TURNOVER OF LAPTOP (.3); CORRESPOND WITH PRACTICE SUPPORT REGARDING TURNOVER OF J. CHRISTENSEN'S LAPTOP (.3)	0.6
05/20/24	G ALEJANDRO	COORDINATE COLLECTION AND TRANSFER OF LAPTOP FROM SEATTLE TO OREGON	1.6
05/21/24	A BAILEY	CORRESPOND WITH J. CHRISTENSEN'S SEPARATE COUNSEL (TOUSELY) REGARDING TURNOVER OF LAPTOP (.2); CORRESPOND WITH LOCAL COUNSEL REGARDING TURNOVER OF LAPTOP (.1)	0.3
05/28/24	A BAILEY	CORRESPOND WITH TEAM REGARDING INITIAL SCHEDULING CONFERENCE FOR ADVERSARY COMPLAINT	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/30/24	A BAILEY	CORRESPOND WITH COURT DEPUTY REGARDING STATUS CONFERENCE AND DRAFT EMAIL TO TEAM REGARDING SAME	0.4
05/31/24	A BAILEY	CORRESPOND WITH TEAM REGARDING INITIAL SCHEDULING CONFERENCE	0.1
Total	B120 ASSET ANALYSIS & RECOVERY		28.8
B130 ASSET DISPOSITION			
05/01/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING ASSET SALE QUESTION	0.2
05/02/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING ASSET SALES	0.2
05/03/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER AND COUNSEL FOR CS2 LENDER	0.2
05/06/24	S INDELICATO	CONFERENCE WITH V. RUBINSTEIN, G. SCHWED, J. GURULE, D. PEREZ, K. TARAZI, AND D. PEARCE REGARDING DISTRIBUTION MOTION (1.1); FOLLOW UP RESEARCH RE SAME (0.1)	1.2
05/06/24	D PEREZ	CALL WITH BUCHALTER, OMM, AND LOEB TEAMS REGARDING SALE PROCEEDS DISTRIBUTION MOTION	1.1
05/07/24	D PEREZ	CALL WITH K. TARAZI REGARDING SALE PROCEEDS DISTRIBUTION MOTION RESEARCH (.1); FOLLOW UP RESEARCH REGARDING SAME (.4)	0.5
05/08/24	S INDELICATO	RESEARCH REGARDING AVOIDANCE ACTIONS RECOVERY FOR THE BENEFIT OF THE ESTATE	2.1
05/08/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING BRIEFING ISO DISTRIBUTION MOTION	0.3
05/08/24	J GURULE	TELEPHONE CONFERENCE WITH RUBINSTEIN REGARDING BRIEFING ISO DISTRIBUTION MOTION	0.1
05/08/24	D PEREZ	EMAILS AND CALLS WITH K. TARAZI REGARDING SALE PROCEEDS DISTRIBUTION MOTION (.3); FOLLOW UP ANALYSIS/RESEARCH REGARDING SAME (.8)	1.1
05/09/24	S INDELICATO	REVIEW/ANALYZE CASES REGARDING SECTION 551 AND RECOVERY FOR AVOIDANCE ACTIONS (1.6); DRAFT AND REVISE SUMMARY REGARDING SAME (1.1); CALL WITH K. TARAZI REGARDING REPLY ISO DISTRIBUTION MOTION (0.4); REVIEW/ANALYZE MAESTRO CASE REGARDING SUPPLEMENTAL BRIEFING FOR DISTRIBUTION MOTION (0.8)	3.9
05/09/24	J GURULE	CONFERENCE CALL REGARDING CS2 SALE WITH PARTIES	0.4
05/09/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING BRIEFING ISO DISTRIBUTION MOTION	0.1
05/09/24	D PEREZ	REVIEW AND COMMENT ON SECTION 551 RESEARCH (.4); EMAILS WITH K. TARAZI AND S. INDELICATO REGARDING SAME (.2)	0.6
05/10/24	S INDELICATO	RESEARCH REGARDING LIEN STRIPPING AND DEWSNUP (1.4); REVIEW/ANALYZE CASE LAW REGARDING SECTION 506(D) AND 551 (1.1)	2.5

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05/14/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING DISTRIBUTION MOTION ARGUMENT	0.3
05/15/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING DISTRIBUTION MOTION HEARING	0.2
05/16/24	J GURULE	CS2 DISCUSSION WITH PARTIES	0.2
05/17/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING REAL ESTATE SALES	0.2
05/19/24	S INDELICATO	RESEARCH REGARDING ADEQUATE PROTECTION	0.6
05/20/24	S INDELICATO	RESEARCH REGARDING ADEQUATE PROTECTION PAYMENTS	1.1
05/21/24	S INDELICATO	RESEARCH REGARDING ADEQUATE PROTECTION PAYMENT [REDACTED]	0.8
05/23/24	S INDELICATO	RESEARCH AND ANALYZE ADEQUATE PROTECTION ISSUES [REDACTED]	1.4
05/28/24	S INDELICATO	RESEARCH REGARDING ADEQUATE PROTECTION PAYMENTS	1.3
05/29/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING ASSET SALES AND REAL ESTATE LENDERS	0.3
05/29/24	D PEREZ	REVIEW EMAILS REGARDING PIONEER SALE AND CALL WITH K. TARAZI REGARDING SAME (.6); REVIEW CREDIT BIDDING CASE LAW SENT BY TRITALENT'S ATTORNEY (.4)	1.0
05/30/24	S INDELICATO	DRAFT AND REVISE POSITION STATEMENT REGARDING ADEQUATE PROTECTION PAYMENTS (2.8); FURTHER RESEARCH REGARDING SAME (0.6)	3.4
05/30/24	D PEREZ	CALL WITH K. TARAZI AND TRITALENT'S COUNSEL REGARDING PIONEER COLLATERAL (.7); FOLLOW UP ANALYSIS REGARDING SAME (.6)	1.3
Total	B130 ASSET DISPOSITION		26.6
B140 RELIEF FROM STAY PROCEEDINGS			
05/23/24	S INDELICATO	REVIEW/ANALYZE MOTION FOR RELIEF FROM STAY AND SUPPORTING DECLARATIONS	1.1
05/24/24	S INDELICATO	REVIEW/ANALYZE MOTION FOR RELIEF FROM STAY AND SUPPORTING DECLARATIONS (1.6); DRAFT OUTLINE FOR OBJECTIONS REGARDING SAME (1.1)	2.7
05/28/24	D PEREZ	REVIEW DHILLON/JOSAN STAY MOTION	0.3
05/29/24	D PEREZ	REVIEW / COMMENT ON OUTLINE OF RESPONSE TO DHILLON/JOSAN STAY MOTION	0.8
05/30/24	S INDELICATO	DRAFT OBJECTION TO RFS MOTION	0.6
05/31/24	S INDELICATO	RESEARCH REGARDING STAY RELIEF AND ANALYZE STAY FACTORS (1.9); FURTHER ANALYZE RFS MOTION AND SUPPORTING DECLARATIONS (0.4); DRAFT OBJECTION TO RFS MOTION (3.1)	5.4
Total	B140 RELIEF FROM STAY PROCEEDINGS		10.9
B160 FEE/EMPLOYMENT APPLICATIONS			

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05/01/24	D PEREZ	EMAILS W/ BH AND OMM TEAMS REGARDING PIVOT RETENTION	0.3
05/06/24	S INDELICATO	DRAFT AND REVISE MONTHLY FEE APP	3.0
05/06/24	D PEREZ	REVIEW REVISED MONTHLY FEE STATEMENT (.3); EMAILS WITH S. INDELICATO REGARDING SAME (.2)	0.5
05/07/24	S INDELICATO	REVIEW AND FINALIZE MONTHLY FEE APPLICATION AND JAN / FEB INVOICE REDACTIONS FOR FILING	0.8
05/07/24	D PEREZ	REVIEW AND FINALIZE JAN/FEB FEE STATEMENT	0.9
05/17/24	S INDELICATO	REVIEW AND REDACT MARCH INVOICE FOR SENSITIVE INFORMATION (1.7); REVIEW MARCH MONTHLY FEE APPLICATION (0.4)	2.1
05/17/24	D PEREZ	REVIEW AND COMMENT ON OMM SECOND MONTHLY FEE APPLICATION	0.4
05/20/24	D PEREZ	REVIEW AND COMMENT ON REDACTED MARCH FEE STATEMENT	0.3
05/23/24	D PEREZ	REVIEW ICAP APRIL INVOICE FOR SENSITIVE INFORMATION	0.5
05/24/24	D PEREZ	REVIEW ICAP FINAL MARCH FEE STATEMENT (.2); REVIEW ICAP APRIL INVOICE FOR SENSITIVE INFORMATION (.5)	0.7
05/28/24	D PEREZ	REVIEW ICAP APRIL INVOICE FOR SENSITIVE INFORMATION (.3); CALL WITH O. HAKER REGARDING PIVOT RETENTION APPLICATION (.1); EMAILS WITH OMM TEAM REGARDING SAME (.1)	0.5
Total	B160 FEE/EMPLOYMENT APPLICATIONS		10.0
B170 FEE/EMPLOYMENT OBJECTIONS			
05/17/24	S WARREN	REVIEW RESOLUTION OF ISSUES CONCERNING BUCHALTER RETENTION AND UMPQUA DISPUTES	0.5
05/22/24	J GURULE	TELEPHONE CONFERENCE WITH BOLLINGER REGARDING RETENTION POINTS	0.2
05/28/24	S INDELICATO	ANALYZE US TRUSTEE ISSUES REGARDING PIVOT RETENTION	1.1
05/28/24	J GURULE	REVIEW REVISED BUCHALTER RETENTION ORDER	0.1
05/29/24	S INDELICATO	REVIEW PROPOSED AGREEMENT WITH US TRUSTEE REGARDING PIVOT RETENTION (0.4); REVISE PROPOSED ORDER APPROVING PIVOT RETENTION (1.1); DRAFT SUPPLEMENTAL DECLARATION ISO PIVOT RETENTION (2.4)	3.9
05/29/24	J GURULE	REVIEW BUCHALTER STIP	0.1
05/29/24	D PEREZ	REVIEW / COMMENT ON REVISED PIVOT RETENTION ORDER AND SUPPLEMENTAL DECLARATION	1.2
05/29/24	S WARREN	REVIEW AND CONFIRM TERMS OF SETTLEMENT COVERING BUCHALTER RETENTION	0.5
05/30/24	S INDELICATO	REVIEW AND REVISE PIVOT RETENTION ORDER	0.3
05/30/24	J GURULE	REVIEW AND APPROVE BUCHALTER STIP	0.1
Total	B170 FEE/EMPLOYMENT OBJECTIONS		8.0

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B190 OTHER CONTESTED MATTERS			
05/01/24	J DENEVE	REVIEW DECLARATIONS, REVIEW ICAP DOCUMENTS, AND COMMUNICATE WITH BUCHALTER IN PREPARATION FOR CAL WITH SEC STAFF ABOUT PRODUCTION STATUS	0.5
05/01/24	J DENEVE	CONFER WITH J. GURULE REGARDING STATUS OF SEC MATTER	0.1
05/01/24	J DENEVE	COMMUNICATE WITH D. PEREZ REGARDING DOCUMENTS FOR RESPONDING TO SEC	0.1
05/01/24	D PEREZ	EMAILS W/ J. DENEVE REGARDING SEC DOCUMENT REQUESTS	0.2
05/01/24	J DENEVE	CONFER WITH S. HO REGARDING RESPONDING TO SEC'S REQUESTS	0.4
05/01/24	S WARREN	REVIEW UPDATE REGARDING STATUS OF DISPUTES WITH UMPQUA	0.5
05/01/24	J DENEVE	REVIEW AND RESPOND TO COMMUNICATION FROM SEC'S J. STEVENSON REGARDING STATUS OF PRODUCTION	0.1
05/02/24	J DENEVE	REVIEW AND ANALYZE ICAP DOCUMENTS TO RESPOND TO SEC'S REQUESTS AND SUBPOENAS (1.5) AND REPORT TO CLIENT REGARDING SEC'S REQUESTS AND SUBPOENAS (.3)	1.8
05/02/24	J DENEVE	CONFER WITH SEC'S J. STEVENSON, R. HAWLEY, AND J. ROSCIGNO REGARDING RESPONSE TO SEC REQUESTS	0.5
05/02/24	D PEREZ	EMAILS WITH OMM TEAM REGARDING SEC DOCUMENT PRODUCTION	0.3
05/03/24	J GURULE	TELEPHONE CONFERENCE WITH J. DENEVE REGARDING SEC RESPONSE	0.1
05/03/24	J DENEVE	REVIEW AND ANALYZE DOCUMENT FOR PRODUCTION TO SEC	0.3
05/03/24	J DENEVE	COMMUNICATE WITH SEC'S J. STEVENSON REGARDING SEC'S ACCOUNTING-RELATED REQUESTS	0.1
05/03/24	J DENEVE	COMMUNICATE WITH TEAM REGARDING PREPARING FOR SEC PRODUCTION	0.2
05/03/24	J DENEVE	CONFER WITH J. GURULE REGARDING SEC REQUESTS	0.1
05/06/24	J GURULE	TELEPHONE CONFERENCE WITH GROUP REGARDING SEC ISSUES (PARTIAL)	0.4
05/06/24	Y MORENO	CONFERENCE CALL WITH BUCHALTER TEAM REGARDING OVERVIEW OF DATABASE AND PREVIOUS PRODUCTIONS	0.5
05/06/24	Y MORENO	CALL WITH J. DENEVE REGARDING UPDATES FROM BUCHALTER TEAM AND NEXT STEPS	0.2
05/06/24	J DENEVE	REVIEW DOCUMENTS AND ADDRESS PREPARATION OF MATERIALS FOR PRODUCTION TO SEC	1.0
05/06/24	J DENEVE	FOLLOW UP WITH V. NAVARRO REGARDING COLLECTION OF DATABASE	0.1
05/06/24	J DENEVE	CONFER WITH Y. MORENO REGARDING UPDATES FROM BUCHALTER TEAM AND NEXT STEPS	0.2

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05/06/24	J DENEVE	CONFER WITH BUCHALTER TEAM, J. GURULE, AND Y. MORENO REGARDING OVERVIEW OF DATABASE AND PREVIOUS PRODUCTIONS	0.5
05/06/24	J DENEVE	CONFER WITH Y. MORENO REGARDING BACKGROUND FOR PREPARING SEC PRODUCTIONS	0.2
05/06/24	J DENEVE	CONFER WITH S. HO, M. LANG, AND J. GURULE REGARDING RESPONDING TO SEC REQUESTS	0.5
05/06/24	J DENEVE	DRAFT RESPONSE TO SEC REGARDING STATUS OF PRODUCTION	0.2
05/06/24	S WARREN	REVIEW OPTIONS RELATED TO SETTLEMENT OF ISSUES RELATED TO UMPQUA	0.5
05/06/24	V NAVARRO	COORDINATE THE PREPARATION OF DOCUMENTS FOR REVIEW BY CASE TEAM	1.1
05/06/24	G ALEJANDRO	COORDINATE PREPARATION OF SEC PRODUCTION	0.6
05/07/24	Y MORENO	REVIEW/ANALYZE MAY 7 PRODUCTION LETTER TO SEC	0.2
05/07/24	J DENEVE	REVIEW, PREPARE, AND FINALIZE COVER LETTERS AND SEC PRODUCTION	1.1
05/07/24	J DENEVE	DRAFT UPDATE TO L. MILLER, M. LANG, S. HO, AND J. GURULE REGARDING SEC PRODUCTION, NEW SUBPOENA, AND POTENTIAL PROTECTIVE ORDER	0.8
05/07/24	J DENEVE	DRAFT RESPONSE TO SEC'S J. STEVENSON REGARDING PRODUCTION REQUESTS	0.1
05/07/24	D PEREZ	EMAILS WITH OMM TEAM REGARDING PRIVILEGE WAIVER AND REVIEW CASES REGARDING SAME	0.7
05/07/24	V NAVARRO	COORDINATE THE PREPARATION OF PRODUCTION DOCUMENTS FOR REVIEW BY CASE TEAM	1.5
05/07/24	G ALEJANDRO	PREPARE AND CREATE 20240507_PROD001 PRODUCTION FOR ELECTRONIC DISTRIBUTION	2.3
05/08/24	Y MORENO	REVIEW/ANALYZE CORRESPONDENCE BETWEEN J. NEILSON AND C. CHRISTENSEN REGARDING NOVEMBER COMMUNICATIONS	1.0
05/08/24	Y MORENO	CALL WITH J. DENEVE REGARDING REVIEW OF [REDACTED]	0.1
05/08/24	Y MORENO	REVIEW/ANALYZE BANK STATEMENTS RECEIVED FROM [REDACTED]	1.3
05/08/24	J DENEVE	ADDRESS RESPONDING TO SEC'S SUBPOENAS AND REQUESTS, INCLUDING FOLLOW-UP WITH L. MILLER, M. LANG, J. GURULE, AND M. POCHA (.3) AND DOCUMENT REVIEW (.8)	1.1
05/08/24	J DENEVE	CONFER WITH Y. MORENO REGARDING REVIEW OF [REDACTED]	0.1
05/09/24	Y MORENO	CALL WITH J. DENEVE REGARDING [REDACTED] AND UPCOMING PRODUCTION	0.3
05/09/24	Y MORENO	CALL WITH J. DENEVE REGARDING REVIEW OF [REDACTED] AND UPCOMING PRODUCTION	0.3

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05/09/24	Y MORENO	REVIEW/ANALYZE [REDACTED] [REDACTED]	5.4
05/09/24	J DENEVE	CONFER WITH Y. MORENO REGARDING REVIEW OF [REDACTED] AND UPCOMING PRODUCTION	0.3
05/09/24	J DENEVE	REVIEW MATERIAL AND ADDRESS PREPARING SEC PRODUCTION	3.3
05/09/24	J DENEVE	CONFER WITH Y. MORENO REGARDING [REDACTED] [REDACTED] AND UPCOMING PRODUCTION	0.3
05/10/24	Y MORENO	DRAFT MAY 10 FOIA LETTER REGARDING PRODUCTION	0.3
05/10/24	Y MORENO	DRAFT MAY 10 PRODUCTION COVER LETTER	1.1
05/10/24	Y MORENO	REVIEW/ANALYZE [REDACTED] [REDACTED]	4.0
05/10/24	J DENEVE	REVIEW, REVISE, AND FINALIZE PRODUCTION AND COVER LETTER	1.5
05/10/24	J DENEVE	COMMUNICATE WITH G. ALEJANDRO AND V. NAVARRO REGARDING TRANSFER OF DATA FROM BUCHALTER	0.1
05/10/24	V NAVARRO	COORDINATE THE PREPARATION OF PRODUCTION DOCUMENTS FOR REVIEW BY CASE TEAM	1.7
05/12/24	J DENEVE	COMMUNICATE WITH S. HO REGARDING SEC REQUESTS	0.1
05/13/24	Y MORENO	OMM TEAM MEETING REGARDING REVIEW OF BANKRUPTCY FILINGS, RELATIVITY DATABASE, AND ADDITIONAL ENTITY DOCUMENTS	0.3
05/13/24	Y MORENO	VIDEO CONFERENCE CALL WITH J. DENEVE AND S. HO REGARDING PENDING CORPORATE FORMATION DOCUMENTS AND SHAREPOINT FILES	0.3
05/13/24	Y MORENO	REVIEW/ANALYZE SEARCHABILITY OF BANKRUPTCY FILINGS REGARDING [REDACTED] [REDACTED]	0.3
05/13/24	J DENEVE	CONFER WITH Y. MORENO REGARDING REVIEW OF BANKRUPTCY FILINGS, RELATIVITY DATABASE, AND ADDITIONAL ENTITY DOCUMENTS	0.3
05/13/24	J DENEVE	CONFER WITH S. HO AND Y. MORENO REGARDING SEC REQUESTS AND RESPONSIVE DOCUMENTS	0.3
05/13/24	J DENEVE	REVIEW AND ANALYZE DOCUMENTS TO RESPOND TO SEC REQUESTS	1.4
05/13/24	G ALEJANDRO	COORDINATE TRANSFER OF DOCUMENT REVIEW DATABASES WITH BUCHALTER	1.2
05/14/24	C DAVIS	RESEARCH REGARDING [REDACTED] [REDACTED]	0.7
05/14/24	Y MORENO	REVIEW/ANALYZE SEARCHABILITY OF BANKRUPTCY FILINGS REGARDING [REDACTED] [REDACTED]	0.4
05/14/24	Y MORENO	VIDEO CONFERENCE CALL WITH J. DENEVE REGARDING STRATEGY FOR PRIVILEGE PRESERVATION MOTION	0.3

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05/14/24	J DENEVE	CONFER WITH Y. MORENO REGARDING FRE 502(D) MOTION	0.3
05/14/24	G ALEJANDRO	COORDINATE RESOURCES FOR FORENSIC COLLECTIONS OF EMAILS AND BOX	1.3
05/14/24	J DENEVE	REVIEW AND ANALYZE DOCUMENTS TO RESPOND TO SEC REQUESTS	0.3
05/15/24	Y MORENO	REVIEW/ANALYZE DOCUMENTS RESPONSIVE TO MAY 2, 2024 SUBPOENA	1.2
05/15/24	Y MORENO	REVIEW/ANALYZE DOCUMENTS FOR RESPONSIVENESS TO JANUARY 24, 2024 AND FEBRUARY 27, 2024 SUBPOENAS	1.5
05/15/24	Y MORENO	OMM TEAM MEETING REGARDING PRODUCTION OF DOCUMENTS RESPONSIVE TO MAY 2, 2024 AND FEBRUARY 27, 2024 SUBPOENAS	0.4
05/15/24	Y MORENO	DRAFT CORRESPONDENCE REGARDING TRANSFER OF RELATIVITY DATABASE FROM BUCHALTER	0.1
05/15/24	C DAVIS	RESEARCH REGARDING [REDACTED]	0.2
05/15/24	Y MORENO	REVIEW/ANALYZE BANKRUPTCY FILINGS REGARDING [REDACTED]	0.5
05/15/24	Y MORENO	RESEARCH REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	0.8
05/15/24	Y MORENO	CONFERENCE CALL WITH SEC TEAM REGARDING STATUS OF DOCUMENT PRODUCTIONS AND MOTION FOR PROTECTIVE ORDER	0.3
05/15/24	J DENEVE	CONFER WITH Y. MORENO REGARDING PRODUCTION OF DOCUMENTS RESPONSIVE TO MAY 2, 2024 AND FEBRUARY 27, 2024 SUBPOENAS	0.4
05/15/24	J DENEVE	COMMUNICATE WITH BUCHALTER, Y. MORENO, AND G. ALEJANDRO REGARDING DATABASE TRANSFER	0.4
05/15/24	J DENEVE	CONFER WITH SEC'S J. STEVENSON AND J. ROSCIGNO AND Y. MORENO REGARDING SEC REQUESTS AND PRODUCTION SCHEDULE	0.3
05/15/24	J DENEVE	REVIEW MATERIALS (1.5) AND FOLLOW UP WITH CLIENT IN PREPARATION FOR SEC PRODUCTION (.3)	1.8
05/15/24	J DENEVE	COMMUNICATE WITH J. GURULE REGARDING CALL WITH SEC STAFF	0.1
05/15/24	J DENEVE	DRAFT UPDATE TO SEC'S J. STEVENSON REGARDING PRODUCTION	0.2
05/15/24	G ALEJANDRO	CONTINUE TO COORDINATE TRANSFER OF DATABASES	0.8
05/15/24	P JONES	IDENTIFY DOCUMENTS FOR SEC SUBPOENA RESPONSE	0.2
05/15/24	P JONES	IDENTIFY RELEVANT ICAP MATERIALS IN RESPONSE TO QUESTION FROM J. DENEVE	0.2
05/16/24	Y MORENO	RESEARCH REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	4.6

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05/16/24	Y MORENO	DRAFT CORRESPONDENCE REGARDING PREPARATION FOR MAY 24, 2024 PRODUCTION	0.2
05/16/24	Y MORENO	DRAFT AND REVISE COVER LETTER FOR MAY 16, 2024 PRODUCTION	0.9
05/16/24	Y MORENO	DRAFT FOIA LETTER FOR MAY 16, 2024 PRODUCTION	0.1
05/16/24	J DENEVE	REVIEW, REVISE, AND FINALIZE SEC PRODUCTION LETTERS AND PRODUCTION	0.8
05/16/24	V NAVARRO	COORDINATE THE PREPARATION OF PRODUCTION DOCUMENTS FOR REVIEW BY CASE TEAM	0.8
05/17/24	Y MORENO	OMM TEAM CALL REGARDING STRATEGY FOR MOTION FOR ENTRY OF FRE 502(D) PROTECTIVE ORDER	0.5
05/17/24	Y MORENO	RESEARCH REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	4.9
05/17/24	Y MORENO	CORRESPONDENCE WITH PRACTICE SUPPORT TEAM REGARDING RELATIVITY DATABASE SET-UP FOR CLIENT DOCUMENTS	0.2
05/17/24	J DENEVE	CONFER WITH Y. MORENO REGARDING FRE 502(D) MOTION	0.5
05/17/24	J DENEVE	COMMUNICATE WITH Y. MORENO AND V. NAVARRO REGARDING SEC PRODUCTION AND DATABASE	0.2
05/17/24	V NAVARRO	COORDINATE THE PREPARATION OF DOCUMENTS FOR REVIEW BY CASE TEAM	2.1
05/17/24	D PEREZ	EMAILS WITH PIVOT AND SEC REGARDING [REDACTED]	0.2
05/19/24	Y MORENO	RESEARCH REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	2.5
05/20/24	Y MORENO	REVIEW/ANALYZE DOCUMENTS REGARDING [REDACTED]	1.8
05/20/24	Y MORENO	DRAFT MOTION FOR FRE RULE 502(D) PROTECTIVE ORDERS TO PRESERVE PRIVILEGE OF DOCUMENTS	2.8
05/20/24	J DENEVE	REVIEW AND FOLLOW UP WITH CLIENT, Y. MORENO, AND IT SUPPORT TEAM ON PENDING SEC REQUESTS AND RESPONSES	0.4
05/20/24	V NAVARRO	COORDINATE THE PREPARATION OF DOCUMENTS FOR REVIEW BY CASE TEAM	1.9
05/20/24	K THOMAS	CORRESPOND WITH G. ALEJANDRO REGARDING STRATEGY FOR THE MIGRATION OF RELATIVITY REVIEW DATABASES	0.2
05/21/24	Y MORENO	OMM TEAM CALL REGARDING MAY 24, 2024 DOCUMENT PRODUCTION TO SEC	0.5
05/21/24	Y MORENO	REVIEW/ANALYZE DOCUMENTS REGARDING [REDACTED]	1.4
05/21/24	Y MORENO	RESEARCH REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	1.9

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Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/21/24	Y MORENO	REVIEW/ANALYZE DOCUMENTS FOR RESPONSIVENESS TO JANUARY 24, 2024 AND FEBRUARY 27, 2024 SUBPOENAS	1.3
05/21/24	J DENEVE	CONFER WITH Y. MORENO REGARDING PREPARING NEXT PRODUCTION TO SEC	0.5
05/21/24	J DENEVE	REVIEW AND ANALYZE DOCUMENTS TO PREPARE RESPONSE TO SEC REQUESTS	0.7
05/21/24	V NAVARRO	COORDINATE THE PREPARATION OF FIELDS AND CHOICES FOR CASE TEAM REVIEW	0.7
05/21/24	D PEREZ	EMAILS WITH M. LANG AND SEC REGARDING [REDACTED]	0.3
05/23/24	Y MORENO	DRAFT PROPOSED ORDER FOR FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	1.8
05/23/24	Y MORENO	DRAFT MOTION REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	2.4
05/24/24	Y MORENO	REVIEW/ANALYZE [REDACTED] FOR MAY 24, 2024 PRODUCTION	0.3
05/24/24	J GURULE	EMAILS WITH J. DE NEVE REGARDING INTERVIEW	0.1
05/24/24	Y MORENO	DRAFT MOTION REGARDING FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	2.7
05/24/24	Y MORENO	DRAFT MAY 24, 2024 PRODUCTION LETTER	0.5
05/24/24	Y MORENO	REVIEW/ANALYZE [REDACTED] FOR MAY 24, 2024 PRODUCTION	0.3
05/24/24	Y MORENO	REVISE PROPOSED ORDER FOR FRE RULE 502(D) PROTECTIVE ORDER TO PRESERVE PRIVILEGE OF DOCUMENTS PRODUCED IN RESPONSE TO INVESTIGATION SUBPOENA	0.4
05/24/24	J DENEVE	REVIEW, REVISE, AND FINALIZE SEC PRODUCTION AND PRODUCTION COVER LETTER	0.9
05/24/24	J DENEVE	REVIEW, ANALYZE, AND COMMUNICATE WITH CLIENT REGARDING INTERVIEW REQUESTS [REDACTED]	0.1
05/24/24	V NAVARRO	COORDINATE THE PREPARATION OF PRODUCTION DOCUMENTS FOR REVIEW BY CASE TEAM	2.1
05/25/24	J GURULE	EMAILS WITH L. MILLER AND J. DENEVE REGARDING INTERVIEWS	0.1
05/25/24	J DENEVE	COMMUNICATE WITH L. MILLER AND J. GURULE REGARDING [REDACTED] INTERVIEWS	0.1
05/27/24	J GURULE	EMAILS WITH DENEVE AND L. MILLER REGARDING SEC	0.1
05/27/24	J DENEVE	COMMUNICATE WITH L. MILLER AND J. GURULE REGARDING TRANSFER OF DATABASE FROM BUCHALTER	0.1
05/28/24	Y MORENO	DRAFT ANALYSIS OF PREVIOUS PRODUCTIONS AND PENDING DOCUMENTS FOR SEC REQUESTS	0.6

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05/28/24	Y MORENO	REVIEW/ANALYZE BUCHALTER DATABASE REGARDING SCOPE OF EMAIL CORRESPONDENCE	0.2
05/28/24	J GURULE	EMAIL TO DENEVE REGARDING SEC RESPONSE	0.1
05/28/24	Y MORENO	TEAM MEETING REGARDING STATUS OF DOCUMENT PRODUCTIONS AND NEXT STEPS	0.2
05/28/24	J DENEVE	COMMUNICATE WITH L. MILLER AND J. GURULE REGARDING [REDACTED] INTERVIEW REQUESTS	0.1
05/28/24	J DENEVE	REVIEW MATERIAL PROVIDED BY [REDACTED] FOR DETERMINING RESPONSE TO SEC REQUESTS	0.2
05/28/24	J DENEVE	CONFER WITH Y. MORENO REGARDING STATUS OF DOCUMENT PRODUCTIONS TO SEC AND NEXT STEPS	0.2
05/28/24	J DENEVE	COMMUNICATE WITH G. ALEJANDRO REGARDING DATABASE HOSTING	0.1
05/28/24	J DENEVE	REVIEW AND REVISE MOTION FOR PROTECTIVE ORDER UNDER FRE 502(D)	0.6
05/29/24	J DENEVE	REVIEW AND REVISE MOTION FOR PROTECTIVE ORDER UNDER FRE 502(D)	1.4
05/29/24	J DENEVE	REVIEW AND ANALYZE MATERIAL SENT BY [REDACTED] REGARDING RESPONDING TO SEC REQUESTS	0.5
05/29/24	A POLLNER	CORRESPOND WITH J. DENEVE REGARDING DOCUMENT PRODUCTION STRATEGY FOR SEC	0.2
05/30/24	Y MORENO	REVIEW/ANALYZE DOCUMENTS FOR MAY 31, 2024 PRODUCTION	0.5
05/30/24	J GURULE	INTERNAL EMAILS REGARDING INTERVIEWS	0.1
05/30/24	J DENEVE	COMMUNICATE WITH [REDACTED] REGARDING INTERVIEW REQUESTS	0.1
05/30/24	J DENEVE	CONFER WITH [REDACTED] REGARDING RESPONDING TO SEC REQUESTS	0.2
05/30/24	J DENEVE	ADDRESS PREPARATION OF SEC PRODUCTION, INCLUDING COMMUNICATING WITH Y. MORENO AND REVIEW OF DOCUMENTS	0.5
05/31/24	J DENEVE	ADDRESS [REDACTED] INTERVIEW REQUEST AND FOLLOW-UP DOCUMENT REQUESTS, INCLUDING COMMUNICATING WITH L. L. MILLER, M. LANG, J. GURULE, AND Y. MORENO	1.1
05/31/24	Y MORENO	DRAFT COVER LETTERS FOR MAY 31, 2024 PRODUCTION	0.5
05/31/24	Y MORENO	REVIEW/ANALYZE [REDACTED]	0.2
05/31/24	Y MORENO	REVIEW/ANALYZE PREVIOUS PRODUCTIONS REGARDING PENDING DOCUMENTS FOR SEC	0.2
05/31/24	Y MORENO	DRAFT CORRESPONDENCE TO SEC REGARDING MAY 31, 2024 PRODUCTION	0.4
05/31/24	Y MORENO	CALL WITH [REDACTED] TEAM REGARDING ICAP INTERVIEWS AND ADDITIONAL RECORDS REQUESTS	0.2
05/31/24	J GURULE	EMAILS REGARDING SEC RESPONSE ISSUES	0.2

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05/31/24	N MOLNER	REVISE MOTION FOR PROTECTIVE ORDER AND PROPOSED ORDER	0.9
05/31/24	J DENEVE	CONFER WITH [REDACTED] Y. MORENO REGARDING ICAP INTERVIEWS AND ADDITIONAL RECORDS REQUESTS	0.2
05/31/24	D PEREZ	REVIEW / COMMENT ON SEC PROTECTIVE ORDER MOTION	0.6
05/31/24	J DENEVE	DRAFT AND REVISE UPDATE TO SEC'S J. STEVENSON REGARDING STATUS OF PRODUCTION TO SEC	1.0
05/31/24	J DENEVE	REVIEW AND REVISE DRAFT MOTION FOR PROTECTIVE ORDER UNDER FRE 502(D)	0.9
05/31/24	J DENEVE	CONFER WITH A. POLLNER REGARDING PRIVILEGE REVIEW AND STREAMLINING DOCUMENT PRODUCTION	0.3
05/31/24	J DENEVE	REVIEW, REVISE, AND FINALIZE SEC PRODUCTION LETTERS	0.5
05/31/24	V NAVARRO	COORDINATE THE PREPARATION OF SEC PRODUCTION DOCUMENTS FOR REVIEW BY CASE TEAM	1.6
05/31/24	A POLLNER	CALL WITH J. DENEVE REGARDING PRIVILEGE REVIEW STRATEGY	0.3
Total	B190 OTHER CONTESTED MATTERS		116.9
B230 FINANCING/CASH COLLATERAL			
05/01/24	J GURULE	TELEPHONE CONFERENCE WITH RUBINSTEIN RE DIP ISSUES	0.2
05/01/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER RE DIP STRATEGY	0.3
05/02/24	D PEREZ	REVIEW PRIOR DIP DOCUMENTS AND FOLLOW UP WITH N. MOLNER REGARDING SAME	0.4
05/02/24	N MOLNER	DRAFT DIP MOTION AND RELATED DOCUMENTS	0.6
05/06/24	J GURULE	TELEPHONE CONFERENCE WITH BUCHALTER AND LOEB REGARDING SERENE PAYOFF DISPUTE	1.1
05/06/24	N MOLNER	RESEARCH RE CURRENT PROPOSED DIP TERMS	2.8
05/06/24	D PEREZ	ANALYSIS REGARDING OPEN DIP ISSUES (.6); FOLLOW UP WITH N. MOLNER REGARDING SAME (.2)	0.8
05/07/24	J GURULE	TELEPHONE CONFERENCE WITH D. PEREZ REGARDING DIP BACKGROUND	0.5
05/07/24	D PEREZ	ADEQUATE PROTECTION RESEARCH (.3); CALL WITH J. GURULE REGARDING DIP UPDATES (.5); FOLLOW UP WITH N. MOLNER REGARDING SAME (.1); ANALYSIS REGARDING DIP OPEN ISSUES (.4)	1.3
05/08/24	N MOLNER	DRAFT EMAIL TO D. PEREZ REGARDING POTENTIAL LANGUAGE REGARDING DIP TO EXIT CONVERSIONS	0.6
05/08/24	D PEREZ	ANALYSIS REGARDING DIP OPEN ISSUES AND REVIEW DRAFTS OF MOTION/ORDER	1.1
05/09/24	N MOLNER	COMPARE CURRENT DIP CREDIT AGREEMENT AGAINST PRIOR DIP CREDIT AGREEMENT TO IDENTIFY SUBSTANTIVE CHANGES	0.6

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05/09/24	N MOLNER	RESEARCH DIP CREDIT AGREEMENT RE PIK INTEREST	1.1
05/09/24	J GURULE	TELEPHONE CONFERENCE WITH D. PEREZ REGARDING DIP WORK STREAMS AND OPEN ISSUES	0.3
05/09/24	J GURULE	EMAILS WITH FRIEDMAN REGARDING DIP	0.1
05/09/24	D PEREZ	DRAFT DIP CREDIT AGREEMENT (7.1); FOLLOW UP WITH N. MOLNER REGARDING SAME (.4); EMAILS AND CALL WITH J. GURULE REGARDING SAME (.5)	8.0
05/10/24	N MOLNER	REVISE DIP ORDER AND DIP MOTION	2.5
05/10/24	D PEREZ	REVIEW DRAFT DIP MOTION AND ORDER AND FOLLOW UP WITH N. MOLNER REGARDING SAME (.6); ANALYSIS REGARDING ADEQUATE PROTECTION RESEARCH AND EMAIL S. INDELICATO REGARDING SAME (.5)	1.1
05/13/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING STATUS AND UPDATES	0.5
05/13/24	J GURULE	TELEPHONE CONFERENCE WITH B PETERSON REGARDING UPDATES	0.3
05/14/24	N MOLNER	REVISE DIP CREDIT AGREEMENT PER COMMENTS FROM D. PEREZ	0.8
05/14/24	N MOLNER	CALL WITH J. GURULE, D. PEREZ, AND A. FRIEDMAN REGARDING CREDIT AGREEMENT TERMS	0.5
05/14/24	N MOLNER	CALL WITH J. GURULE AND D. PEREZ REGARDING DIP FINANCING STRATEGY AND COMMENTS TO CREDIT AGREEMENT	0.5
05/14/24	J GURULE	TELEPHONE CONFERENCE WITH COUNSEL FOR DIP LENDER	0.5
05/14/24	J GURULE	MEETING WITH DIP LENDER	0.5
05/14/24	J GURULE	TELEPHONE CONFERENCE WITH D. PEREZ AND N. MOLNER REGARDING DIP DOCUMENTS	0.5
05/14/24	D PEREZ	CALL WITH J. GURULE AND N. MOLNER REGARDING DIP ISSUES LIST (PARTIAL) (.4); FOLLOW UP EMAILS WITH A. FRIEDMAN REGARDING SAME (.1); FOLLOW UP CALL WITH A.FRIEDMAN AND OMM TEAM REGARDING SAME (.5)	1.0
05/14/24	N MOLNER	DRAFT DIP CREDIT AGREEMENT ISSUES LIST	0.9
05/14/24	D PEREZ	REVIEW AND COMMENT ON DIP ISSUES LIST	0.3
05/15/24	N MOLNER	REVISE DIP CREDIT AGREEMENT PER COMMENTS FROM D. PEREZ	0.2
05/15/24	J GURULE	FOLLOW UP WITH D. PEREZ REGARDING DIP DOCUMENTS	0.1
05/15/24	D PEREZ	REVIEW AND COMMENT ON REVISED CREDIT AGREEMENT (.5); REVIEW AND COMMENT ON DIP MOTION / ORDER (2.2)	2.7
05/16/24	D PEREZ	REVIEW AND REVISE DIP CREDIT AGREEMENT	0.3
05/16/24	N MOLNER	EVALUATE LOCAL RULES AND FEDERAL RULES OF BANKRUPTCY PROCEDURE TO DETERMINE NOTICE REQUIREMENTS FOR DIP MOTION AND 9019 MOTION	0.6
05/17/24	D PEREZ	REVISE DIP CREDIT AGREEMENT	0.3

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05/20/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING DIP STRATEGY	0.2
05/20/24	D PEREZ	REVIEW ADEQUATE PROTECTION RESEARCH AND FOLLOW UP WITH S. INDELICATO REGARDING SAME	0.6
05/22/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING STATUS AND DIP	0.4
05/23/24	N MOLNER	REVISE DIP MOTION AND PROPOSED ORDER PER COMMENTS FROM D. PEREZ	1.3
05/23/24	D PEREZ	REVIEW ADEQUATE PROTECTION RESEARCH AND FOLLOW UP WITH S. INDELICATO REGARDING SAME	0.7
05/24/24	N MOLNER	REVISE DIP ORDER PER COMMENTS FROM D. PEREZ	0.3
05/24/24	D PEREZ	REVIEW / COMMENT ON REVISED DIP ORDER (.5); EMAILS WITH OMM TEAM REGARDING SAME (.1)	0.6
05/28/24	J GURULE	EMAILS REGARDING ADEQUATE PROTECTION PARTY	0.1
05/28/24	J GURULE	REVIEW SOCOTRA FINANCING EMAILS	0.2
05/28/24	D PEREZ	CALL WITH G. BARRET REGARDING SOCOTRA 9019 MOTION/SETTLEMENT AGREEMENT	0.4
05/29/24	J GURULE	ANALYSIS OF DIP AND CASE STRATEGY, EXIT ISSUES	0.3
05/29/24	J GURULE	ANALYSIS OF ADEQUATE PROTECTION ISSUES	0.2
05/29/24	D PEREZ	REVIEW UPDATED ADEQUATE PROTECTION RESEARCH (.6); EMAILS WITH S. INDELICATO REGARDING DEBTORS' POSITION STATEMENT ON SAME (.2)	0.8
05/30/24	J GURULE	TELEPHONE CONFERENCE WITH RUBINSTEIN REGARDING DIP UPDATES	0.1
05/30/24	J GURULE	LENDER ADEQUATE PROTECTION ANALYSIS	0.2
05/30/24	D PEREZ	REVIEW / COMMENT ON ADEQUATE PROTECTION EMAIL TO REPETITION LENDERS (.3); EMAILS WITH OMM TEAM AND K. TARAZI REGARDING SAME (.2)	0.5
05/31/24	J GURULE	ANALYSIS OF FINANCING TRANSACTION DETAILS AND RELATED ISSUES	0.5
05/31/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER REGARDING STRATEGY AND DIP	0.6
05/31/24	D PEREZ	PREPARE ADEQUATE PROTECTION EMAILS	0.3
Total	B230 FINANCING/CASH COLLATERAL		42.2
B310 CLAIMS ADMINISTRATION AND OBJECTIONS			
05/02/24	D PEREZ	DRAFT THIRD SEC EXTENSION MOTION AND ORDER	1.2
05/06/24	D PEREZ	DRAFT SEC BAR DATE/DISCHARGEABILITY EXTENSION MOTION AND ORDER (.4); EMAILS WITH OMM AND BUCHALTER TEAM REGARDING BAR DATE MOTION (.3)	0.7
05/06/24	S INDELICATO	REVIEW MOTION TO VACATE BAR DATE AND ORDER REGARDING SAME	0.8

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05/07/24	S INDELICATO	DRAFT AND REVISE BAR DATE MOTION, NOTICE, AND ORDER (3.7); RESEARCH AND REVIEW PRECEDENT BAR DATE MOTION (0.7); RESEARCH AND REVIEW LOCAL RULES REGARDING SAME (0.6)	5.0
05/08/24	D PEREZ	FINALIZE SEC BAR DATE/DISCHARGEABILITY EXTENSION MOTION (.6); REVIEW AND COMMENT ON BAR DATE MOTION/NOTICE/ORDER (2.9)	3.5
05/09/24	S INDELICATO	DRAFT AND REVISE BAR DATE MOTION, NOTICE AND ORDER	1.7
05/09/24	D PEREZ	EMAILS WITH BMC AND A. WILLIG REGARDING BAR DATE ORDER AND POC FORMS (.3); FOLLOW UP WITH S. INDELICATO REGARDING SAME (.2)	0.5
05/10/24	S INDELICATO	DRAFT AND REVISE BAR DATE MOTION, NOTICE AND ORDER (0.6); REVIEW NOTICE PROCEDURES ORDER (0.3); REVIEW RULES REGARDING NOTICE (0.2)	1.1
05/10/24	D PEREZ	REVIEW AND COMMENT ON REVISED DRAFT OF BAR DATE MOTION/ORDER/NOTICE (.5); EMAILS WITH L. L. MILLER, BMC, AND S. INDELICATO REGARDING EMAIL SERVICE FOR FOREIGN CREDITORS (.3); REVIEW RULES/ORDERS REGARDING SAME (.3)	1.1
05/13/24	S INDELICATO	CALL WITH A. WILLIG REGARDING BAR DATE MOTION AND NOTICE (0.2); DRAFT AND REVISE BAR DATE MOTION, ORDER, AND NOTICE TO ADDRESS COMMITTEE COMMENTS (1.3); CONFERENCE WITH B. DANIEL (BMC), A. WILLIG (COMMITTEE), AND D. PEREZ REGARDING BAR DATE NOTICE AND PROOF OF CLAIM FORM (0.4); FOLLOW UP WITH D. PEREZ REGARDING SAME (0.2); FURTHER REVISE BAR DATE NOTICE (0.3)	2.4
05/13/24	D PEREZ	REVIEW/COMMENT ON REVISED BAR DATE MOTION/ORDER (.4); CALL WITH BMC, COMMITTEE COUNSEL, AND S. INDELICATO REGARDING BAR DATE NOTICE (.3); FOLLOW UP WITH S. INDELICATO REGARDING SAME (.1); REVIEW REVISED DRAFTS OF SAME (.6)	1.4
05/17/24	S INDELICATO	DRAFT AND REVISE BAR DATE DOCUMENTS	0.4
05/17/24	D PEREZ	EMAILS AND CALLS WITH A. WILLIG AND OMM TEAM REGARDING BAR DATE MOTION (.3); REVIEW COMMENTS TO SAME (.3)	0.6
05/19/24	D PEREZ	REVIEW / COMMENT ON UPDATED BAR DATE NOTICES	0.3
05/20/24	S INDELICATO	REVIEW COMMENTS AND REVISE BAR DATE MOTION, ORDER, AND NOTICE	1.1
05/20/24	D PEREZ	REVIEW / COMMENT ON REVISED BAR DATE NOTICE, MOTION, ORDER	0.4
05/21/24	S INDELICATO	REVISE BAR DATE MOTION, ORDER AND NOTICE	1.6
05/21/24	D PEREZ	REVIEW REVISED BAR DATE MOTION/ORDER AND FOLLOW UP WITH S. INDELICATO REGARDING SAME	0.2
05/22/24	D PEREZ	ANALYSIS REGARDING SOCOTRA SETTLEMENT	0.4
05/22/24	D PEREZ	REVIEW / COMMENT ON REVISED BAR DATE MOTION/ORDER (.3); REVIEW FINAL VERSION OF SAME FOR FILING (.4)	0.7

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05/23/24	D PEREZ	MEET WITH G. BARRET REGARDING SOCOTRA 9019 MOTION	0.5
05/24/24	D PEREZ	ANALYSIS REGARDING SOCOTRA 9019 SETTLEMENT (1.3); REVIEW BAR DATE ORDER AND FOLLOW UP WITH OMM TEAM AND L. L. MILLER REGARDING SAME (.2)	1.5
05/24/24	S INDELICATO	FINALIZE BAR DATE NOTICE FOR SERVICE	0.2
05/31/24	D PEREZ	REVIEW AND COMMENT ON BAR DATE FAQs	0.6
Total	B310 CLAIMS ADMINISTRATION AND OBJECTIONS		27.9
B320 PLAN & DISCLOSURE STATEMENT			
05/14/24	S INDELICATO	REVIEW AND REVISE SECOND EXCLUSIVITY EXTENSION ORDER	0.3
05/18/24	S INDELICATO	DRAFT DISCLOSURE STATEMENT (3.3); REVISE BAR DATE NOTICE (0.6)	3.9
05/19/24	S INDELICATO	DRAFT AND REVISE BAR DATE NOTICE	0.4
05/21/24	D PEREZ	REVIEW AND COMMENT ON DS OUTLINE	0.4
05/22/24	S INDELICATO	RESEARCH PRECEDENT DISCLOSURE STATEMENT AND MOTION FOR APPROVAL (0.4); REVIEW AND FINALIZE BAR DATE MOTION, ORDER, AND NOTICE (0.9); DRAFT DISCLOSURE STATEMENT BACKGROUND SECTION (0.6)	1.9
05/28/24	S INDELICATO	DRAFT AND REVISE DISCLOSURE STATEMENT	1.7
05/29/24	J GURULE	TELEPHONE CONFERENCE WITH J. KORNFELD REGARDING PLAN STATUS	0.5
05/29/24	D PEREZ	ANALYSIS REGARDING SOLICITATION PROCEDURES MOTION AND FOLLOW UP WITH N. MOLNER REGARDING SAME	0.3
05/29/24	N MOLNER	DRAFT DISCLOSURE STATEMENT MOTION	0.7
05/30/24	N MOLNER	DRAFT DISCLOSURE STATEMENT MOTION	2.3
05/30/24	J GURULE	ANALYSIS OF PLAN QUESTION	0.4
05/31/24	S INDELICATO	DRAFT DISCLOSURE STATEMENT	1.6
05/31/24	J GURULE	TELEPHONE CONFERENCE WITH L. MILLER AND J. KORNFELD REGARDING PLAN AND STRATEGY	0.6
05/31/24	J GURULE	ANALYSIS OF PLAN ISSUES	0.4
Total	B320 PLAN & DISCLOSURE STATEMENT		15.4
B330 COURT HEARINGS			
05/01/24	J GURULE	TELEPHONE CONFERENCE WITH K. TARAZI REGARDING HEARING PREP	0.1
05/01/24	J GURULE	ATTENDANCE AT DIP PAYDOWN HEARING	1.4
05/01/24	D PEREZ	TELEPHONICALLY ATTEND 5/1 HEARING	1.3
05/08/24	S INDELICATO	LISTEN TO HEARING REGARDING DISTRIBUTION MOTION	1.3
05/15/24	J GURULE	ATTEND OMNIBUS HEARING (TELEPHONIC)	1.3
05/15/24	J GURULE	PREP FOR TELEPHONIC OMNIBUS HEARING	0.5

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Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224

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Matter Name: DEBTOR MATTERS
Matter: 0409314-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/15/24	D PEREZ	TELEPHONICALLY ATTEND OMNIBUS HEARING	1.2
Total	B330 COURT HEARINGS		7.1
Total Hours			307.2
Total Fees			342,532.00

Disbursements

Copying	\$10.00
Data Hosting Fee	551.64
Delivery Services / Messengers	22.70
FIRMEX	125.00
Online Research	114.10
Other Professionals	3,367.62
Total Disbursements	\$4,191.06

Total Current Invoice **\$346,723.06**

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
05/09/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 1	1.00	\$0.55
05/09/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 3	3.00	0.45
05/09/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 1	1.00	0.55
05/09/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 2	2.00	1.10
05/09/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
05/09/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
05/14/24	E101	Lasertrak Printing - Perez, Diana Pages: 22	22.00	3.30
05/14/24	E101	Lasertrak Printing - Perez, Diana Pages: 25	25.00	3.75
Total for E101 - Lasertrak Color Printing				\$10.00

05/01/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	\$0.20
05/02/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/03/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/06/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; IMAGE12-0; 24-80002-WLH DOCUMENT 12-0	7.00	0.70
05/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; 00PCL; ALL COURT TYPES CASE SEARCH; ALL COURTS; CASE NUMBER 80002; CASE YEAR 2024; CASE NUMBER 24-80002; PAGE: 1	1.00	0.10
05/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL	2.00	0.20

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		COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED FROM: 1/1/1980 TO: 5/7/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED		
05/07/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; IMAGE8-0; 24-80002-WLH DOCUMENT 8-0	3.00	0.30
05/08/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Ramesh R Gajraj; 00PCL; ALL COURT TYPES CASE SEARCH; ALL COURTS; CASE NUMBER 1243; CASE YEAR 2023; CASE NUMBER 23-01243; PAGE: 3	1.00	0.10
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Jose deNeve; WAEBK; IMAGE5-0; 23-01273-WLH11 DOCUMENT 5-0	24.00	2.40
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Jose deNeve; WAEBK; IMAGE6-0; 23-01273-WLH11 DOCUMENT 6-0	23.00	2.30
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; WAEBK; IMAGE2-0; 23-01243-WLH11 DOCUMENT 2-0	12.00	1.20
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Jose deNeve; WAEBK; DOCKET REPORT; 23-01273-WLH11 FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; WAEBK; IMAGE655-0; 23-01243-WLH11 DOCUMENT 655-0	3.00	0.30
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; DOCKET REPORT; 23-01243-WLH11 FIL OR ENT: FILED FROM: 1/1/1980 TO: 5/9/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Ramesh R Gajraj; 00PCL; ALL COURT TYPES CASE SEARCH; ALL COURTS; CASE NUMBER 1243; CASE YEAR 2023; CASE NUMBER 23-01243; PAGE: 2	1.00	0.10
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL	2.00	0.20

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		COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; ASSOCIATED CASES; 23-01243-WLH11		
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; ASSOCIATED CASES; 23-01434-WLH11	1.00	0.10
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; DOCKET REPORT; 23-01434-WLH11 FIL OR ENT: FILED FROM: 1/1/1980 TO: 5/9/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; IMAGE1-0; 23-01434-WLH11 DOCUMENT 1-0	30.00	3.00
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; WAEBK; IMAGE4-0; 23-01243-WLH11 DOCUMENT 4-0	9.00	0.90
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; WAEBK; IMAGE654-0; 23-01243-WLH11 DOCUMENT 654-0	30.00	3.00
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Ramesh R Gajraj; 00PCL; ALL COURT TYPES CASE SEARCH; ALL COURTS; CASE NUMBER 1243; CASE YEAR 2023; CASE NUMBER 23-01243; PAGE: 1	1.00	0.10
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; IMAGE5-0; 23-01434-WLH11 DOCUMENT 5-0	23.00	2.30
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; DOCKET REPORT; 23-01243-WLH11 FIL OR ENT: FILED FROM: 1/1/1980 TO: 5/9/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; IMAGE4-0; 23-01434-WLH11 DOCUMENT 4-0	27.00	2.70
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; WAEBK; ASSOCIATED CASES; 23-01243-WLH11	2.00	0.20
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Jose deNeve; WAEBK; IMAGE1-0; 23-01273-WLH11 DOCUMENT 1-0	30.00	3.00
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; WAEBK; IMAGE18-0; 23-01243-WLH11 DOCUMENT 18-0	9.00	0.90
05/09/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Patrick Jones; 00PCL; ALL COURT TYPES CASE SEARCH; ALL COURTS; CASE NUMBER 1243; CASE YEAR 2023; CASE NUMBER 23- 01243; PAGE: 1	1.00	0.10
05/10/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK;	2.00	0.20

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		DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED		
05/13/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/14/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/15/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Julian Gurule; WAEBK; DOCKET REPORT; 21-00141-WLH11 FIL OR ENT: FILED FROM: 1/1/1980 TO: 5/15/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/15/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Julian Gurule; WAEBK; SEARCH; LNAME: EASTERDAY RANCHES	1.00	0.10
05/15/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/15/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Julian Gurule; WAEBK; IMAGE188-0; 21-00141-WLH11 DOCUMENT 188-0	2.00	0.20
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; CIVIL CASE SEARCH; COURT ID NYS; CASE NUMBER 15059; CASE YEAR 2011; CASE NUMBER 11-15059; JURISDICTION CV	1.00	0.10
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSDC; DOCKET REPORT; 1:09-CV-06829-JSR	17.00	1.70
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSBK; IMAGE486-0; 11-15059-MG DOCUMENT 486-0	5.00	0.50
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSBK; IMAGE457-0; 11-15059-MG DOCUMENT 457-0	10.00	1.00
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; BANKRUPTCY CASE SEARCH; COURT ID NYS; CASE NUMBER 15059; CASE YEAR 2011; CASE NUMBER 11- 15059; JURISDICTION BK; PAGE: 1	1.00	0.10
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL;	1.00	0.10

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		CIVIL CASE SEARCH; COURT ID NYS; CASE NUMBER 6829; CASE YEAR 2009; CASE NUMBER 09-6829; JURISDICTION CV; PAGE: 1		
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSBK; IMAGE488-0; 11-15059-MG DOCUMENT 488-0	2.00	0.20
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSBK; DOCKET REPORT; 11-15059-MG FIL OR ENT: FILED FROM: 5/2/2000 TO: 5/16/2024 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSBK; IMAGE443-0; 11-15059-MG DOCUMENT 443-0	9.00	0.90
05/16/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; CIVIL CASE SEARCH; ALL COURTS; CASE NUMBER 6829; CASE YEAR 2009; CASE NUMBER 09-6829; CASE TYPE CIVIL; JURISDICTION CV	1.00	0.10
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; INSDC; IMAGE84-0; 1:15-CV-00758-JMS-MJD DOCUMENT 84-0	3.00	0.30
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; CIVIL CASE SEARCH; COURT ID INS; CASE NUMBER 758; CASE YEAR 2015; CASE NUMBER 15-CV-00758; CASE TYPE CV; JURISDICTION CV; PAGE: 1	1.00	0.10
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; DEBK; IMAGE11739-1; 08-13141-BLS	2.00	0.20
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; INSDC; IMAGE83-1; 1:15-CV-00758-JMS-MJD DOCUMENT 83-1	4.00	0.40
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; DEBK; DOCKET REPORT; 08-13141-BLS FIL OR ENT: FILED FROM: 1/1/1990 TO: 5/17/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL;	1.00	0.10

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		BANKRUPTCY CASE SEARCH; ALL COURTS; CASE NUMBER 13141; CASE YEAR 2008; CASE NUMBER 08-13141; JURISDICTION BK; PAGE: 1		
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; INSDC; IMAGE83-0; 1:15-CV-00758-JMS-MJD DOCUMENT 83-0	4.00	0.40
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; INSDC; DOCKET REPORT; 1:15-CV-00758-JMS-MJD	30.00	3.00
05/17/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; DEBK; IMAGE11739-0; 08-13141-BLS	8.00	0.80
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHNBK; IMAGE738-0; 18-50757-AMK DOCUMENT 738-0	4.00	0.40
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; IMAGE198-3; 3:20-CV-08570-JD DOCUMENT 198-3	5.00	0.50
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; IMAGE188-0; 3:20-CV-08570-JD DOCUMENT 188-0	22.00	2.20
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; INSDC; IMAGE83-1; 1:15-CV-00758-JMS-MJD DOCUMENT 83-1	4.00	0.40
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHNBK; IMAGE760-0; 18-50757-AMK DOCUMENT 760-0	6.00	0.60
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; BANKRUPTCY CASE SEARCH; COURT ID OHN; CASE NUMBER 50757; CASE YEAR 2018; CASE NUMBER 18-50757; CHAPTER 11; JURISDICTION BK; PAGE: 1	1.00	0.10
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CACDC; DOCKET REPORT; 2:15-ML-02668-PSG-SK END DATE: 5/20/2024	30.00	3.00
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; INSDC; IMAGE83-0; 1:15-CV-00758-JMS-MJD DOCUMENT 83-0	4.00	0.40
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CACDC; IMAGE900-1; 2:15-ML-02668-PSG-SK DOCUMENT 900-1	3.00	0.30
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; DOCKET REPORT; 3:20-CV-08570-JD	30.00	3.00
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CACDC; IMAGE900-0; 2:15-ML-02668-PSG-SK DOCUMENT 900-0	7.00	0.70
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CACDC; DOCKET REPORT; 2:15-ML-02668-PSG-SK END DATE: 5/20/2024	30.00	3.00

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Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224

Please include 0409314-00001 / 1181776 number in Advice

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Matter Name: DEBTOR MATTERS
Matter: 0409314-00001

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05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; IMAGE198-0; 3:20-CV-08570-JD DOCUMENT 198-0	22.00	2.20
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CACDC; IMAGE900-2; 2:15-ML-02668-PSG-SK DOCUMENT 900-2	3.00	0.30
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CACDC; IMAGE901-0; 2:15-ML-02668-PSG-SK DOCUMENT 901-0	3.00	0.30
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID CAC; CASE NUMBER 2668; CASE YEAR 2015; CASE NUMBER 15-2668; PAGE: 1	1.00	0.10
05/19/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHNBK; DOCKET REPORT; 18-50757-AMK FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID CAN; CASE NUMBER 2155; CASE YEAR 2021; CASE NUMBER 21-02155; PAGE: 1	1.00	0.10
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; IMAGE53-1; 2:20-CV-03755-EAS-KAJ DOCUMENT 53-1	3.00	0.30
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSDC; DOCKET REPORT; 1:21-MD-03010-PKC	30.00	3.00
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; IMAGE259-0; 4:21-CV-02155-YGR DOCUMENT 259-0	10.00	1.00
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID CAN; CASE NUMBER 8570; CASE YEAR 2020; CASE NUMBER 20-08570; PAGE: 1	1.00	0.10
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID NYS; CASE NUMBER 3010; CASE YEAR 2021; CASE NUMBER 21-3010; PAGE: 1	1.00	0.10
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; DOCKET REPORT; 4:21-CV-02155-YGR	30.00	3.00
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL	13.00	1.30

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		COURT DOCKET SERVICE; ; Yasmin Moreno; NYSDC; IMAGE390-0; 1:21-MD-03010-PKC DOCUMENT 390-0		
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; DOCKET REPORT; 2:20-CV-03755-EAS-KAJ	27.00	2.70
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; IMAGE53-0; 2:20-CV-03755-EAS-KAJ DOCUMENT 53-0	4.00	0.40
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSDC; DOCKET REPORT; 1:21-MD-03010-PKC	30.00	3.00
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID OHS; CASE NUMBER 3755; CASE YEAR 2020; CASE NUMBER 2:20-CV-3755; OFFICE 2; CASE TYPE CV; PAGE: 1	1.00	0.10
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; IMAGE261-2; 4:21-CV-02155-YGR DOCUMENT 261-2	5.00	0.50
05/20/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; NYSDC; IMAGE275-0; 1:21-MD-03010-PKC DOCUMENT 275-0	7.00	0.70
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID WAE; CASE NUMBER 85; CASE YEAR 2014; CASE NUMBER 14-085; PAGE: 1	1.00	0.10
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHNDC; IMAGE127-0; 1:21-CV-00870-CAB DOCUMENT 127-0	11.00	1.10
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	2.00	0.20
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; WAEDC; DOCKET REPORT; 2:14-CV-00085-LRS	30.00	3.00
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHNDC; IMAGE127-1; 1:21-CV-00870-CAB DOCUMENT 127-1	4.00	0.40
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHNDC; DOCKET REPORT; 1:21-CV-00870-CAB	30.00	3.00
05/21/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID OHN; CASE NUMBER 870; CASE YEAR 2021; CASE NUMBER 1:21-CV-00870; OFFICE 1; CASE TYPE CV; PAGE: 1	1.00	0.10
05/22/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Michael Fulcher; WAEBK; DOCKET REPORT; 24-80002-WLH FIL OR ENT: FILED	2.00	0.20

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05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; IMAGE489-0; 2:20-CV-03785-ALM-KAJ DOCUMENT 489-0	11.00	1.10
05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; DOCKET REPORT; 2:20-CV-03755-EAS-KAJ	27.00	2.70
05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; IMAGE489-1; 2:20-CV-03785-ALM-KAJ DOCUMENT 489-1	30.00	3.00
05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; 00PCL; ALL COURT TYPES CASE SEARCH; COURT ID OHS; CASE NUMBER 3785; CASE YEAR 2020; CASE NUMBER 2:20-CV-03785; OFFICE 2; CASE TYPE CV; PAGE: 1	1.00	0.10
05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; CANDC; IMAGE191-0; 3:20-CV-08570-JD DOCUMENT 191-0	7.00	0.70
05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; DOCKET REPORT; 2:20-CV-03785-ALM-KAJ	30.00	3.00
05/23/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Yasmin Moreno; OHSDC; IMAGE489-4; 2:20-CV-03785-ALM-KAJ DOCUMENT 489-4	2.00	0.20
05/28/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Julian Gurule; WAEBK; SEARCH; LNAME: EASTERDAY RANCHES	1.00	0.10
05/28/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Julian Gurule; WAEBK; DOCKET REPORT; 21-00141-WLH11 FIL OR ENT: FILED FROM: 1/1/1980 TO: 5/28/2024 DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	30.00	3.00
05/28/24	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Julian Gurule; WAEBK; IMAGE349-0; 21-00141-WLH11 DOCUMENT 349-0	26.00	2.60
Total for E106 - Online Research (Miscellaneous)				\$114.10
05/09/24	E107	Delivery Services / Messengers - Tracking # 274468166550 FDX 850336245 Brian C Free Hillis Clark Martin & Peterson Sending Per Aly Bailey	1.00	\$22.70
Total for E107 - Delivery Services / Messengers				\$22.70
05/31/24	E123	CONSILIO, LLC - Other Professional Services (Accounts Payable) INVOICE # INV579345739 - - M POCHA - 5/2024 SERVICES: PICKUP LAPTOP FROM A DEFENDANT, 05/31/24	1.00	\$3,367.62
Total for E123 - Other Professional Services (Accounts Payable)				\$3,367.62
05/31/24	E140F	FIRMEX - OMM-Firmex Virtual Data Room for May	1.00	\$125.00

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2024;iCap				
Total for E140F - FIRMEX				\$125.00
05/31/24	E160DHF	Data Hosting Fee - Total_GB = 45.97 For Period 05/01/2024 to 05/31/2024	1.00	\$551.64
Total for E160DHF - Data Hosting Fee				\$551.64

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Invoice: 1181776
Page No. 32

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
Attorneys	
JORGE DENEVE	33.7
JULIAN GURULE	21.0
MADHU POCHA	7.0
STEVE WARREN	2.0
SAMANTHA M. INDELICATO	67.8
DIANA M. PEREZ	57.9
PATRICK J. JONES	3.8
ADRIAN POLLNER	0.5
ALY BAILEY	10.0
YASMIN MORENO	56.1
NICOLE MOLNER	18.7
Total for Attorneys	278.5
Paralegal/Litigation Support	
VICTOR M. NAVARRO	13.5
KEVIN THOMAS	0.2
GENESIS ALEJANDRO	14.1
CHRISTINE A. DAVIS	0.9
Total for Paralegal/Litigation Support	28.7
Total	307.2

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Remittance Page

LANCE MILLER
ICAP ENTERPRISES, INC.

July 31, 2024
OMM Matter: 0409314-00001
Invoice: 1181776
Contact: DIANA M. PEREZ

DEBTOR MATTERS

For Professional Services Rendered Through May 31, 2024

Total Fees	\$342,532.00
Total Disbursements	\$4,191.06
Total Current Invoice	\$346,723.06

REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

For questions, please contact Rachel Chan
rchan@omm.com
(213) 430-6459

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